

EURO ASIA PREMIER REAL ESTATE COMPANY LIMITED
(a business company incorporated in the British Virgin Islands)

NOTICE IS HEREBY GIVEN that an extraordinary general meeting of the Members of Euro Asia Premier Real Estate Company Limited (the “Company”) will be held at Jian Hong East Street Number 316, Weifang City, Shandong, Peoples’ Republic of China on 11 November 2011 at 2.00 p.m. for the following purposes:

AGENDA

1. To consider, and if thought fit, pass the following resolutions:

- (a) to approve the written proposal given to the shareholder by the directors of the Company pursuant to section 175 of the BVI Business Companies Act, 2004 with respect to the proposed disposal of assets contemplated under the agreements described therein;
- (b) to approve the execution by the Company of, the delivery and performance of the Company’s obligations under the agreements for the disposal of Cloud Lake Training and Exhibition Center (青云湖管理处内国际青少年培训中心), Yunhu Holiday Hotel (云湖假日酒店), Estate of Shengapuia (圣派华房产), 11th to 15th floors of Xin Jianye Building (新建业大厦11-15层房产), Qing Zhou Apartments (青州阳光花园项目以及该项目用地) and Xin Jianye Apartments (also known as Euro Asia Apartments) (新建业公寓项目以及该项目用地) for a total consideration of RMB281,000,000; the acquisition of Jiulongjian Country Park, Shandong Province (山东省潍坊市坊子区九龙涧自然公园风景区) for a total consideration of RMB550,000,000 on a non-demand with no fixed period of payment and non interest bearing basis; and that any of the foregoing matters that have been done on or before the date hereof be and are hereby adopted, ratified, confirmed and approved.

2. To confirm the acts of the Directors and Officers of the Company, relative to the business of the Company, up to the date of this meeting.

By Order of the Board

Dated: 12 October 2011

Director

Patrick P.L. Chan

Notes:

1. A Shareholder entitled to attend and vote at the Annual General Meeting who is a holder of two (2) or more shares is entitled to appoint not more than two proxies to attend and vote in his stead. A proxy need not be a Shareholder.
2. The Proxy Form must be lodged at Jian Hong East Street Number 316, Weifang City, Shandong, Peoples' Republic of China. Attention: Mr. Patrick Chan 2 days before the time appointed for the Annual General Meeting.
3. A copy of this Notice can be found on the Company's website www.eu-asia.net.

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ANNUAL GENERAL MEETING – PROXY FORM

We, Clearstream Banking S.A. (“**Clearstream**”), being a shareholder of Euro Asia Premier Real Estate Company Limited (the “**Company**”) hereby appoint the chairman of the meeting failing whom the person whose name(s) and particulars are set out in Part I below as our proxy(proxyes) to vote for us on our behalf at the extraordinary general meeting (the “**EGM**”) of the Company to be held at 2.00 p.m. on 11 November 2011 at Jian Hong East Street Number 316, Weifang City, Shandong, Peoples’ Republic of China and at any adjournment thereof:

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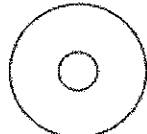
Please indicate how you wish your vote to be cast by checking either the box marked FOR or AGAINST. If you do not do so, the proxy will abstain or vote for or against the resolutions in his discretion. If more than one proxy has been appointed and each proxy is to vote differently, then also specify the name of the proxy in the box to be voted for or against respectively.

II

No.	Resolutions	<i>For</i>	<i>Against</i>
1.	Resolution: To approve and/or ratify the written proposal pursuant to section 175 of the BVI Business Companies Act, 2004, the execution of the Documents, the delivery and performance of the obligations under the Documents.		
2.	Resolution: To ratify and confirm all and any acts of the Directors and Officers of the Company, relative to the business of the Company, up to the date of this meeting.		

Dated: 12 October 2011.

Clearstream Banking S.A.

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Signature of Director	Signature of Director/Secretary	Common Seal

IMPORTANT: PLEASE READ NOTES OVERLEAF

Notes:

- 1) A shareholder entitled to attend and vote at the EGM who is a holder of two (2) or more shares is entitled to appoint not more than two proxies to attend and vote in his stead. A proxy need not be a shareholder.
- 2) A shareholder who wishes to appoint more than one proxy must specify the proportion of shareholdings (expressed as a percentage of the whole) to be represented by each proxy. If no proportion of shareholdings is specified, the proxy whose name appears first shall be deemed to carry 100 per cent of the shareholding of his appointer and the proxy whose name appears second shall be deemed to be appointed in the alternate.
- 3) This Proxy Form must be lodged at Jian Hong East Street Number 316, Weifang City, Shandong, Peoples' Republic of China. Attention: Mr. Patrick Chan 2 days before the time appointed for the EGM.
- 4) In the case of joint holders, any one such person may sign.
- 5) The completion and return of this Proxy Form will not preclude shareholders from attending and voting at the EGM should they decide to do so.
- 6) The Company is entitled to reject any Proxy Form which is incomplete, improperly completed or illegible or where the true intentions of the shareholder(s) are not ascertainable from the instructions specified thereon.
- 7) Generally on a show of hands every shareholder who (being an individual) is present in person or by proxy or (being a corporation) is present by one of its officers as its proxy shall have one vote. On a poll every shareholder who is present in person or by proxy shall have one vote for every fully paid share of which he is the holder. A person entitled to more than one vote need not use all his votes or cast them in the same way. For more information on voting, reference should be made to the Company's Articles of Association.