



Supplement

of 18 May 2010

**according to Section 16 paragraph 1 Securities Prospectus Act (*Wertpapierprospektgesetz*)
to the Prospectus dated 14 May 2010 ("Prospectus") of**

Euro Asia Premier Real Estate Company Limited

British Virgin Islands

(the "**Company**" and collectively with its direct and indirect subsidiaries, "**Euro Asia Group**" or "**the Group**")

with regard to the initial public offering of

up to 1,000,000 no par value ordinary bearer shares

as well as of

up to 200,000 no par value ordinary bearer shares

which have been granted to mwb fairtrade Wertpapierhandelsbank AG ("**mwb fairtrade**" or the "**Global Coordinator**") by means of a securities loan for a potential over-allotment

and at the same time for the

admission of up to 11,000,000 of its shares to trading in the Entry Standard, a sub-segment of the Open Market (*Freiverkehr*) of the Frankfurt Stock Exchange with additional obligations arising from admission.

Wertpapierkennnummer (WKN): A0YGJM and VGG3223A1131
International Securities Identification Number (ISIN): VGG3223A1057 and VGG3223A1131
Common Code: 050636925 and 050880028
Ticker Symbol: JT9

Sole Global Coordinator, Sole Bookrunner and Lead Manager
mwb fairtrade Wertpapierhandelsbank AG

Selling Agents
DAB bank AG, S Broker AG & Co. KG

The Prospectus of 14 May 2010 (the "**Prospectus**") is to be amended as follows:

- The first paragraph of the section "Summary – Summary of the Offering – Offer Period" on page 14 is replaced by the following sentence:

"The offer period commences on 20 May 2010 and ends on 25 May 2010."

- The first paragraph of "Summary – Summary of the Offering – Price Range and Offer Price" on page 14 is replaced by the following sentence:

"The price range within which purchase offers may be submitted is between EUR 5.00 and EUR 6.00 per Offer Share."

- The first sentence of the section "Summary – Summary of the Offering – Admission to Trading and Listing" on page 16 is replaced by the following sentence:

"An application for the admission of the trading of all of the shares of the Company - including the New Shares - on the Open Market (*Freiverkehr*) in the Entry Standard segment of the Frankfurt Stock Exchange was filed on 18 May 2010 and the grant of such admission is expected no later than on 21 May 2010."

- The second sentence of "Summary – Summary of the Offering – Costs of the Offering for the Company" on page 17 is replaced with by following sentence:

"Based on the price range, the Company estimates that the total costs of the offering will amount to between EUR 500,000 and EUR 750,000."

- The first paragraph of the section "Zusammenfassung – Zusammenfassung des Angebots – Angebotsfrist" on page 31 is replaced by the following sentence:

"Die Angebotsfrist beginnt am 20. Mai 2010 und endet am 25. Mai 2010."

- The first paragraph of the section "Zusammenfassung – Zusammenfassung des Angebots – Preisspanne und Platzierungspreis" on page 31 is replaced by the following sentence:

"Die Preisspanne, innerhalb derer Kaufangebote abgegeben werden können, beträgt EUR 5,00 bis EUR 6,00 pro Angebotsaktie."

- The first sentence of the section "Zusammenfassung – Zusammenfassung des Angebots – Einbeziehung in den Börsenhandel und Börsennotierung" on page 33 is replaced by the following sentence:

„Die Einbeziehung sämtlicher Aktien der Gesellschaft einschließlich der Neuen Aktien zum Börsenhandel im Entry Standard-Segment des Open Market (*Freiverkehr*) an der Frankfurter Wertpapierbörse wurde am 18. Mai 2010 beantragt, und die Zulassung wird voraussichtlich spätestens am 21. Mai 2010 erfolgen.“

- The second sentence of the section "Zusammenfassung – Zusammenfassung des Angebots – Die Kosten des Börsengangs für die Gesellschaft" on page 35 is replaced by the following sentence:

"Auf Basis der festgelegten Preisspanne schätzt die Gesellschaft, dass die Kosten des Börsengangs sich auf zwischen 500.000 EUR und 750.000 EUR belaufen werden."

- The last line in the table of the section “The Offering – Timetable for the Offering” on page 69 is replaced by the following line:

20 May 2010 Commencement of the offer period

- The first ten lines in the table of the section “The Offering – Timetable for the Offering” on page 70 are replaced by the following table:

25 May 2010 Subscription of Shares

End of the offer period for retail investors at 12 a.m. (Central European Time) and for institutional investors at 4 p.m. (Central European Time)

Listing approval issued by the Frankfurt Stock Exchange

25 May 2010 Determination of the offer price and allotment; publication of the offer price, the offer volume and the allotment criteria

26 May 2010 Commencement of trading in the Company’s shares

Publication of the offer price in the *Börsen-Zeitung*

27 May 2010 Book-entry delivery of Offer Shares against payment of the offer price

- The first paragraph of the section “The Offering – Price Range, Offer Period, Offer Price, and Allotment” on page 70 is replaced by the following sentence:

“The price range within which purchase offers may be submitted is between EUR 5.00 and EUR 6.00 per Offer Share.”

- The first three sentences of the second paragraph of the section “The Offering – Price Range, Offer Period, Offer Price, and Allotment” on page 70 are replaced by the following sentence:

The offering will be denominated in Euro and the offer period, within which investors will have the possibility to place purchase orders for the shares, commences on 20 May 2010 and ends on 25 May 2010.”

- The second sentence of the second paragraph on page 71 of the section "The Offering – Price Range, Offer Period, Offer Price, and Allotment" is replaced by the following sentence:

"The basis for the book building process will be the price range between EUR 5.00 and EUR 6.00 per Offer Share."

- The third, fourth and fifth sentence of the first paragraph and the entire second paragraph on page 76 under "The Offering – Reasons for the Offering, Use of Proceeds, Costs and Interests of Third Parties Involved in the Offering – Use of Proceeds and Costs" are replaced by the following two sentences:

"Based on the price range, the Company estimates that the total costs of the Offering will amount to between EUR 500,000 and EUR 750,000. Based on the price range, the Company believes, assuming that all offered shares are placed, that total gross proceeds of up to EUR 5.5 million are attainable."

- The first paragraph of the section "Capitalisation and Indebtedness" on page 80 and the table on the same page is replaced as follows:

"The schedule below contains data highlighting the capitalisation of Euro Asia Group – exclusive of retained earnings – as at 31 March 2010 on a consolidated basis as well as its capitalisation adjusted on the basis of the assumption that the Company received the expected net proceeds from the offering already as at 31 March 2010. The data has been prepared in accordance with IFRS.

	Unaudited as at 31 March 2010 (unadjusted) (RMB)	Unaudited as at 31 March 2010 (adjusted ¹) (RMB)
Capitalisation		
Total Current Liabilities	2,727,083	2,727,083
thereof secured	0	0
thereof guaranteed	0	0
thereof unsecured / unguaranteed	2,727,083	2,727,083
Total Non Current Liabilities	30,000,000	30,000,000
thereof secured	0	0
thereof guaranteed	0	0
thereof unsecured / unguaranteed	30,000,000	30,000,000
Total Equity	237,169,133	287,772,433
thereof share capita	215,000,000	265,603,300
thereof capital reserve	25,608,233	25,608,233
thereof of statutory reserves	0	0
thereof of currency translation reserves	0	0
thereof retained earnings/ (deficit)	(3,439,100)	(3,439,100)
Indebtedness		
Cash and Cash Equivalents	4,418,364	55,021,664
Trading securities	0	0
Liquidity	4,418,364	55,021,664
Current Financial Assets	4,418,364	55,021,664
Current Financial Liabilities	2,227,083	2,227,083
thereof current bank debt	0	0
thereof other current financial debt	0	0

thereof unsecured / unguaranteed	2,227,083	2,227,083
Net Current Financial Liabilities	0	0
Non-Current Financial Liabilities	30,000,000	30,000,000
thereof non current bank debt	0	0
thereof bonds issued	0	0
thereof other non current	30,000,000	30,000,000
Net Financial (Indebtedness) / surplus	(27,808,719)	22,794,581

¹ Assuming the placement of the Offer Shares at EUR 5.50 as the midpoint of the price range.”

- The first and second sentence of the third paragraph of “Dilution” on page 81 are replaced by the following two sentences:

“Assuming that all 1,000,000 New Shares are placed and based on the price range per Offer Share of between EUR 5.00 and EUR 6.00 the gross issue proceeds obtained by the Company are between EUR 5 million and EUR 6 million.”

- The fourth paragraph of “Dilution” on page 81 is deleted in its entirety.

Printed copies of the Prospectus as well as of this Supplement to the Prospectus can be obtained free of charge from the registered office of Euro Asia Premier Real Estate Company Limited, Nerine Chambers, P.O. Box 905, Road Town, Tortola, British Virgin Islands, at the Company’s Hong Kong office at 28th Floor, Tesbury Centre, 28 Queen’s Road East, Wanchai, Hong Kong, and at the registered office of mwb fairtrade Wertpapierhandelsbank AG, Rottenbucher Straße 28, 82166 Graefelfing, Germany.

Pursuant to Sec. 16 paragraph 3 of the German Securities Prospectus Act, investors who have placed orders to purchase or subscribe for Offer Shares prior to the publication of this Supplement can withdraw such orders within two working days from the publication of this Supplement if completion has not yet occurred.

The withdrawal notice does not need to contain a statement of reasons and must be made in text form to the institution with which the investor has placed the order to purchase the Offer Shares. In order to meet the above-mentioned deadline, the timely dispatch of the withdrawal notice is sufficient.

Instead of withdrawing their purchase orders, investors may also amend the purchase orders submitted prior to publication of this Supplement or place new limited or unlimited purchase orders.

SIGNATURES

Hong Kong, 18 May 2010

**Euro Asia Premier Real Estate
Company Limited**
signed Mr. Xiyi Sun

Chairman of the Board of Directors

**Euro Asia Premier Real Estate
Company Limited**
signed Mr. Patrick P.L. Chan

Vice Chairman of the Board of Directors

SIGNATURES

Munich, 18 May 2010

**mwb fairtrade Wertpapierhandelsbank
AG**

signed Mr. Thomas Posovatz

Member of the Management Board

**mwb fairtrade Wertpapierhandelsbank
AG**

signed Mrs. Bettina Schmidt

Authorised Signatory